



BARAK VALLEY CEMENTS LTD.

281, Deepali, Pitam Pura, Delhi-34 Tel. : +91-11-27033828 / 829 / 407 Fax : +91-11-27033830

E-mail : delhi@barakcement.com



STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31.12.2011

(Rs. In Lakhs)

S. no.	Particulars	Quarter ended	Quarter ended	Correspon	Period	Correspon	Financial
		31.12.2011	30.09.2011	ding Quarter ended 31.12.2010	ended 31.12.2011	ding Period ended 31.12.2010	Year ended 31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	a) Income from Operations	2838.40	2272.94	2039.18	7613.75	6491.44	9512.22
	b) Other operating income	47.10	-	-	47.10	2.80	2.80
	Total Income	2885.50	2272.94	2039.18	7660.85	6494.24	9515.02
2	Expenditure:						
	a) (Increase)/ Decrease in stock in trade	196.88	97.73	1.00	215.69	(379.64)	(153.91)
	b) Consumption of Raw Materials	765.25	627.79	549.23	2084.08	1751.74	2447.22
	c) Power & Fuel Expenses	712.30	666.08	501.71	1967.98	1531.96	2107.09
	d) Staff & Manpower cost	169.00	185.01	171.20	515.52	534.41	709.60
	e) Transportation & Handling Charges	358.19	461.44	451.44	1397.79	1267.34	1982.00
	f) Depreciation	125.38	123.58	132.22	372.11	398.38	531.74
	g) Other Expenditure	445.47	421.44	396.49	1314.88	906.94	1405.79
	Total Expenditure	2772.47	2583.07	2203.29	7868.05	6011.13	9029.52
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	113.03	(310.13)	(164.11)	(207.20)	483.11	485.50
4	Other Income/ (Loss)	0.46	(0.01)	0.92	0.48	11.08	12.88
5	Profit before Interest and Exceptional items	113.49	(310.14)	(163.19)	(206.72)	494.19	498.38
6	Interest & Other Charges (Net)	174.95	140.87	126.51	495.52	313.47	475.71
7	Profit after Interest but before Exceptional items	(61.46)	(451.01)	(289.70)	(702.24)	180.72	22.67
8	Exceptional items/ Prior period Adjustments	-	-	-	13.70	-	33.43
9	Profit/ (Loss) from Ordinary Activities before tax (7+8)	(61.46)	(451.01)	(289.70)	(688.54)	180.72	56.10
10	Tax Expense						
	-For Current Tax	-	-	-	-	36.02	10.40
	Less : MAT Credit Entitlement	-	-	-	-	(36.02)	(10.40)
	Net Current Tax	-	-	-	-	-	-
	-Deferred Tax Liability/ (Asset)	-	-	-	-	-	(1.60)
	Total Tax Expense	-	-	-	-	-	(1.60)
11	Net Profit/ (Loss) from ordinary activities, after Tax (9-10)	(61.46)	(451.01)	(289.70)	(688.54)	180.72	57.70
12	Paid-up Equity Share Capital (Face value of the share Rs.10/- each)	2216.00	2216.00	2216.00	2216.00	2216.00	2216.00
13	Reserves excluding revaluation reserves	6,088.93	6,150.39	6,900.49	6,088.93	6,900.49	6,777.47
14	Earning per Share (E.P.S.)						
	-Basic / Diluted (Not annualised for current period)	(0.28)	(2.04)	(1.31)	(3.11)	0.82	0.26

For Barak Valley Cements Ltd.

Managing Director

REGD. OFFICE : 265, Sreemanta Market Annexe, 2nd Floor, A.T. Road, Guwahati, 781001 (Assam) • Ph. : 0361-2637351, 2600262 • Fax : 91-0361-2591844

WORKS : Debendra Nagar, Jhoom Basti, P.O. Badarpur Ghat, Distt. : Karimganj-788803 (Assam) • Ph. : 03845-269258, 267422 • Fax : 91-3845-268965

KOLKATA OFFICE : CF - 366, Salt Lake City, Sector-I, Kolkata-700064 • Ph. : 033-23216530, 23594884 • Fax : 91-33-23216444

15	Public Shareholding						
	- Number of shares	9,022,500	9,001,160	9,001,160	9,022,500	9,001,160	9,001,160
	- Percentage of Shareholding	40.72	40.62	40.62	40.72	40.62	40.62
16	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non- Encumbered						
	- Number of Shares	13,137,500	13,158,840	13,158,840	13,137,500	13,158,840	13,158,840
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of Shares (as a % of the total share capital of the company)	59.28	59.38	59.38	59.28	59.38	59.38

By Order of the Board
For Barak Valley Cements Ltd.


(Kamakhya Chamaria)
Managing Director
Chairman

Place: New Delhi
Date : 14.02.2012



BARAK VALLEY CEMENTS LTD.

281, Deepali, Pitam Pura, Delhi-34 Tel. : +91-11-27033828 / 829 / 407 Fax : +91-11-27033830

E-mail : delhi@barakcement.com

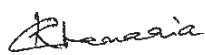


CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 31.12.2011

(Rs. In Lakhs)

S. no	Particulars	Quarter ended	Quarter ended	Correspon	Period	Correspon	Financial
		31.12.2011	30.09.2011	ding	ended	ding	Year
				Quarter	31.12.2011	Period	ended
				ended		ended	31.03.2011
		(Unaudited)	(Unaudited)	31.12.2010	(Unaudited)	31.12.2010	(Audited)
1	a) Income from Operations	3598.35	2773.31	2467.14	9589.73	8022.37	11983.33
	b) Other operating Income/ (Loss)	46.12	0.62	5.74	51.10	8.95	8.95
	Total Income (1 + 2)	3644.47	2773.93	2472.88	9640.83	8031.32	11992.28
2	Expenditure:						
	a) (Increase)/ Decrease in stock in trade	211.26	129.54	(17.45)	241.22	(434.77)	(172.87)
	b) Royalties & Govt. levies	29.16	29.10	39.37	92.87	100.14	133.34
	c) Consumption of Raw Materials	805.32	500.85	555.87	1950.61	1859.04	2586.80
	d) Power & Fuel Expenses	797.50	706.06	533.25	2131.87	1591.41	2222.37
	e) Staff & Manpower cost	206.23	243.61	226.94	665.10	738.95	950.61
	f) Transportation, Handling & Operating Charge	744.51	758.08	675.68	2458.75	2016.66	3195.96
	g) Depreciation	199.25	197.56	202.05	594.52	603.16	819.96
	h) Other Expenditure	626.28	533.20	469.92	1690.63	1148.11	1661.24
	Total Expenditure	3619.51	3098.00	2685.63	9825.57	7622.70	11397.41
3	Profit from Operations before Other Income, Interest & Exceptional Items	24.96	(324.07)	(212.75)	(184.74)	408.62	594.87
4	Other Income/ (Loss)	3.63	8.38	3.94	18.73	31.32	38.88
5	Profit before Interest and Exceptional items	28.59	(315.69)	(208.81)	(166.01)	439.94	633.75
6	Interest & Other Charges (Net)	295.29	219.03	227.01	804.08	597.16	868.25
7	Profit / (Loss) after Interest but before Exceptional items	(266.70)	(534.72)	(435.82)	(970.09)	(157.22)	(234.50)
8	Add: Exceptional items/ prior period adjustment	2.39	(12.22)	(140.61)	(15.24)	(140.61)	(157.36)
9	Profit/ (Loss) from Ordinary Activities before tax (7+8)	(264.31)	(546.94)	(576.43)	(985.33)	(297.83)	(391.86)
##	Tax Expense						
	-For Current Tax	(10.37)	7.87	0.00	19.44	0.00	46.40
	Less : MAT Credit Entitlement	10.37	(7.87)	0.00	(19.44)	0.00	(46.40)
	Net Current Tax	-	-	-	-	-	-
	-Deferred Tax Liability/ (Asset)	-	-	-	-	-	(16.34)
	Total Tax Expense	-	-	-	-	-	(16.34)
11	Net Profit/ (Loss) from ordinary activities, after Tax (9-10)	(264.31)	(546.94)	(576.43)	(985.33)	(297.83)	(375.52)
12	Paid-up Equity Share Capital (Face value of the share Rs.10/- each)	2216.00	2216.00	2216.00	2216.00	2216.00	2216.00
##	Reserves excluding revaluation reserves	5,190.01	5,454.32	6,253.04	5,190.01	6,253.04	6,175.34
##	Earning per Share (E.P.S. Rs.) -not annualised						
	-Basic / Diluted	(1.19)	(2.47)	(2.60)	(4.45)	(1.34)	(1.69)
##	Public Shareholding						

For Barak Valley Cements Ltd.


 Managing Director

- Number of shares	9,022,500	9,001,160	9,001,160	9,022,500	9,001,160	9,001,160
- Percentage of Shareholding	40.72	40.62	40.62	40.72	40.62	40.62
## Promoters and Promoter Group Shareholding						
(a) Pledged / Encumbered	-	-	-	-	-	-
- Number of Shares	-	-	-	-	-	-
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of Shares (as a % of the total sharecapital of the company)	-	-	-	-	-	-
(b) Non- Encumbered						
- Number of Shares	13,137,500	13,158,840	13,158,840	13,137,500	13,158,840	13,158,840
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of Shares (as a % of the total sharecapital of the company)	59.28	59.38	59.38	59.28	59.38	59.38

1. The above financial statements have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th February 2012.
2. The Consolidated results prepared in accordance with AS-21 include the financials of following subsidiaries viz. Meghalaya Minerals & Mines Limited (MMML), Cement International Limited (CIL), Badarpur Energy Private Limited (BEPL), Goombira Tea Company Limited (GTCL), Chargola Tea Company Private Limited (CTCPL), Singlacherra Tea Company Private Limited (STCPL) and Valley Strong Cement (Assam) Limited.
3. Previous period figures have been re-grouped/rearranged wherever considered necessary for the purpose of comparison.
4. The Stand-alone financials of the Company are available at the website of the Company i.e. www.barakcement.com.
5. Investor's Grievances : Opening balance - Nil, Received : Nil, Resolved : Nil, Closing Balance: Nil.

Place : New Delhi
Date : 14.02.2012

By Order of the Board
For Barak Valley Cements Ltd.


(Kamakhya Chamaria)
Managing Director
Chairman



BARAK VALLEY CEMENTS LTD.

281, Deepali, Pitam Pura, Delhi-34 Tel. : +91-11-27033828 / 829 / 407 Fax : +91-11-27033830

E-mail : delhi@barakcement.com



Segment -wise Revenue, Results and Capital Employed under clause 41 of the Listing Agreement

(Rs. in Lakhs)

S. no	Particulars	Quarter ended 31.12.2011	Quarter ended 30.09.2011	Quarter ended 31.12.2010	Period ended 31.12.2011	Period ended 31.12.2010	Year Ended 31.03.2011
1	Segment Revenue						
	a) Cement Division	3,699.29	2,965.28	2,469.40	10,039.56	8,097.50	12,058.22
	b) Power Division	-	-	-	-	152.27	152.27
	c) Unallocated	291.66	295.21	215.27	918.80	808.37	1,179.58
	Total	3,990.95	3,260.49	2,684.67	10,958.36	9,058.14	13,390.07
	Less: Inter Segment Revenue	392.59	487.19	217.53	1,368.63	1,035.77	1,406.74
	Net Income from Operations	3,598.36	2,773.30	2,467.14	9,589.73	8,022.37	11,983.33
2	Segment Results :						
	a) Cement Division	117.12	(258.33)	(103.98)	6.61	695.48	842.33
	b) Power Division	(57.68)	(59.81)	(71.02)	(182.85)	(255.12)	(331.74)
	c) Unallocated	(34.29)	4.27	(40.63)	5.64	(4.47)	120.38
	Total	25.15	(313.87)	(215.63)	(170.60)	435.89	630.97
	Less: (i) Interest	295.29	219.03	227.01	804.08	597.16	868.25
	(ii) Other unallocable expenses net of Income	(3.44)	1.82	(6.82)	(4.59)	(4.05)	(2.79)
	(iii) Other prior period adjustments	(2.39)	12.22	140.61	15.24	140.61	157.36
	Total Profit Before Tax	(264.31)	(546.94)	(576.43)	(985.33)	(297.83)	(391.85)
3	Capital Employed :						
	a) Cement Division	17,250.01	17,578.25	18,033.82	17,250.01	18,033.82	17,971.47
	b) Power Division	1,286.33	1,358.58	1,699.99	1,286.33	1,699.99	1,505.75
	c) Unallocated	1,296.68	1,315.54	1,306.04	1,296.68	1,306.04	1,388.50
	Total	19,833.02	20,252.37	21,039.85	19,833.02	21,039.85	20,865.72

By Order of the Board Ltd.
For Barak Valley Cement

(Kamal Manoj Barua)
Managing Director
Chairman

Place : New Delhi

Date : 14.02.2012



BARAK VALLEY CEMENTS Ltd.

281, Deepali, Pitam Pura, Delhi-34 Tel. : +91-11-27033828 / 829 / 407 Fax : +91-11-27033830

E-mail : delhi@barakcement.com



Ref: 1402/BVCL / 2011-12

Date: 14.02.2012

The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited,
Phiroze Jee Jee Bhoy Tower,
Dalal Street Fort,
Mumbai-400001

Sub: Submission of Limited Review Report
Ref: Clause 41 of the Listing Agreement

Dear Sir,

With reference to the above captioned matter, pursuant to the provisions of Clause 41 of the Listing Agreement, please find enclosed the Limited Review Report furnished by the Statutory Auditors of the Company on Un-audited Quarterly Results for quarter ending 31st December, 2011.

You are requested to take this in your official records and do the needful.

Thanking You

For BARAK VALLEY CEMENTS LIMITED


Nidhi Sharma
(Company Secretary)

Enclosed: as above.



Limited Review Report

Review Report to
Barak Valley Cements Limited
202, Royal View, B.K. Kakoti Road,
Ulubari, Guwahati, Assam

We have reviewed the accompanying statement of un-audited financial results of Barak Valley Cements Limited for the period ended 31.12.2011 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kumar Vijay Gupta & Co.,
Chartered Accountants
FRN : 0781

(CA. Tarun Kumar Gupta)
Partner M.No. 091151



14/2/2012